

NEWPORT LUNG AND WELLNESS

4700 Von Karman Ave, Suite 101, Newport Beach, CA 92660

PATIENT INFORMATION

NAME: _____
LAST FIRST MIDDLE INITIAL

ADDRESS: _____
STREET APT/UNIT
CITY STATE ZIP CODE

HOME PHONE#: () _____ CELL PHONE#:() _____
 Preferred contact number Preferred contact number

SINGLE MARRIED DIVORCED WIDOWED DEPENDENT

SOCIAL SECURITY #: _____ DATE OF BIRTH: _____

DRIVER LICENSE# _____ Male Female Other

EMPLOYER: _____
BUSINESS NAME

BUSINESS ADDRESS CITY/STATE/ZIP CODE

() _____
BUSINESS PHONE OCCUPATION

PRIMARY INSURANCE CO: _____

INSURED'S NAME: _____ INSURED'DATE OF BIRTH: _____

ID#: _____ GROUP#: _____

SECONDARY INSURANCE CO: _____

INSURED'S NAME: _____ INSURED'S DATE OF BIRTH: _____

ID#: _____ GROUP#: _____

Pharmacy & location: _____

MEDICARE PART D: _____

ID#: _____

RX BIN#: _____ GROUP#: _____

REFERRED BY: _____

EMERGENCY CONTACT: _____

PHONE #: _____ RELATIONSHIP: _____

Who has the power of attorney for healthcare decisions?

Name: _____ Advanced Directive YES NO

Authorization: I hereby authorize payment directly to NEWPORT LUNG AND WELLNESS and all Insurance benefits, which may be due to me by me for services rendered by NEWPORT LUNG AND WELLNESS.

I authorize release of any medical information necessary to process claims to my insurance company(s).

DATE: _____ SIGNATURE: _____

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Patient Assessment Questionnaire

NAME: _____ Date: _____

DOB: _____ Age: _____

Referred by: _____

Reason for visit: _____

Immunizations: (List year of last Injection or test)

Flu: _____ Pneumonia: _____ TB: _____ COVID: _____

Respiratory History: (Check those that apply)

Do you have a cough? No In the morning All day long Dry cough Congested cough
 Wakes me up at night

Mucus: None Color: _____

Are you short of breath? No All the time With walking With exercise With a cold
 Awakens me Relieved with an inhaler

Do you wheeze? No Yes in AM Wheeze with exercise Daily Awakens me
 Relieved with Inhaler

Do you have sinus congestion? No Yes Post-nasal Drip Nasal Discharge
(_____) color

Do you snore? No Sometimes Loudly

Have you or are you: Exposed to asbestos dust Sawdust/dust Farm dust
 Exposed to paint fumes Exposed to solvent fumes Exposed to plastics Exhaust fumes

Have you ever had: (check those that apply)

- Pneumonia Asthma Recurring bronchitis Childhood Asthma COPD TB Sleep Apnea
 Lung Cancer Pleurisy Valley Fever Blood Clots Pulmonary Embolism
 Anesthesia intolerance Other: _____

Please list all physicians that you see: _____

NEWPORT LUNG AND WELLNESS

NAME: _____ DOB: _____ Date: _____

Past Medical History: (Check those that apply currently or in the past)

- | | | |
|---|---|---|
| <input type="checkbox"/> Decreased Hearing
<input type="checkbox"/> Ringing in ear(s)
<input type="checkbox"/> Ear Infections
<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Cataracts
<input type="checkbox"/> Macular degeneration
<input type="checkbox"/> Blurred or double vision
<input type="checkbox"/> Eye Infections
<input type="checkbox"/> Nose bleeds
<input type="checkbox"/> Sinusitis
<input type="checkbox"/> Sinusitis
<input type="checkbox"/> Sore throats
<input type="checkbox"/> Thyroid disease
<input type="checkbox"/> Chest Pain
<input type="checkbox"/> Heart attack
<input type="checkbox"/> High blood pressure
<input type="checkbox"/> Heart Murmur
<input type="checkbox"/> Heart Palpitations
<input type="checkbox"/> Irregular Pulse
<input type="checkbox"/> Fainting spells
<input type="checkbox"/> Swollen ankles
<input type="checkbox"/> Loss of appetite
<input type="checkbox"/> Weight loss
<input type="checkbox"/> Weight gain
<input type="checkbox"/> Difficulty swallowing
<input type="checkbox"/> Indigestion/ heartburn
<input type="checkbox"/> Persistent nausea or vomiting | <input type="checkbox"/> Peptic ulcers
<input type="checkbox"/> Abdominal pain
<input type="checkbox"/> Diarrhea
<input type="checkbox"/> Constipation
<input type="checkbox"/> Diverticulosis
<input type="checkbox"/> Blood In Stools
<input type="checkbox"/> Hemorrhoids
<input type="checkbox"/> Hernia
<input type="checkbox"/> Gallbladder trouble
<input type="checkbox"/> Jaundice
<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Diabetes
<input type="checkbox"/> Urine infections
<input type="checkbox"/> Painful urination
<input type="checkbox"/> Blood In urine
<input type="checkbox"/> Poor bladder control
<input type="checkbox"/> Prostate enlargement
<input type="checkbox"/> Kidney stones
<input type="checkbox"/> Anemia
<input type="checkbox"/> Immune deficiency
<input type="checkbox"/> Bruise easily
<input type="checkbox"/> Cancer
<input type="checkbox"/> Leg pain when walking
<input type="checkbox"/> Arthritis
<input type="checkbox"/> Gout
<input type="checkbox"/> Back Pain
<input type="checkbox"/> Bone fracture
<input type="checkbox"/> Joint Injury
<input type="checkbox"/> Foot Pain | <input type="checkbox"/> Hayfever
<input type="checkbox"/> Rashes
<input type="checkbox"/> Hives
<input type="checkbox"/> Psoriasis
<input type="checkbox"/> Eczema
<input type="checkbox"/> Allergies
<input type="checkbox"/> Chronic Fatigue
<input type="checkbox"/> Hairloss
<input type="checkbox"/> Seizures/convulsions
<input type="checkbox"/> Dizzy Spells
<input type="checkbox"/> Stroke
<input type="checkbox"/> Tremor
<input type="checkbox"/> Numbness
<input type="checkbox"/> Migraines
<input type="checkbox"/> Cold,numb feet
<input type="checkbox"/> Varicose veins
<input type="checkbox"/> Insomnia
<input type="checkbox"/> Drowsy
<input type="checkbox"/> Nervousness
<input type="checkbox"/> Depression
<input type="checkbox"/> Memory loss
<input type="checkbox"/> Mental illness
<input type="checkbox"/> Moodiness |
|---|---|---|

Surgical History:

Surgery	Date	Surgery	Date

Pharmacy Name: _____ Phone #: _____

Pharmacy Address: _____

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NAME: _____ DOB: _____ Date: _____

Family History

Relative	Alive	Deceased	Age	Cause of death	High Blood Pressure	Heart Disease	Cancer	Diabetes	Asthma	COPD	Hayfever	Stroke	Anemia	Mental Illness	Arthritis	Autoimmune disorder	Blood Clots
Father																	
Mother																	
Sister																	
Sister																	
Brother																	
Brother																	
Other																	

Social History

Single Married _____ years Widowed Life Partner Divorced

Children: # of Daughters: _____ # of Sons: _____

Where were you born: _____

Where have you lived:

Past & Present Occupations: _____

Hobbies: _____

Pets: _____

Smoking history Never Yes-- Date Started: _____ Date Quit: _____

Type: Cigarettes (Avg. packs/day _____) Cigars Pipe Marijuana Other: _____

Second-hand smoke (Years: _____)

Alcohol consumption No Yes: What _____ Amount: _____

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NAME: _____ DOB: _____ Date: _____

Medical Allergies:

Medicine	Reaction

Misc. Allergies: Egg Iodine Shell fish Other: _____

Current Prescription Medications (use back of page if needed):

Name	Dose	Frequency	Ordering MD

Supplements:

Name	Dose	Frequency	Ordering MD

NEWPORT LUNG AND WELLNESS

4700 Von Karman Ave, Suite 101, Newport Beach, CA 92660
Kashif Yaqub,MD

Financial Policy

We are committed to providing you with the best possible care and are pleased to discuss our professional fees with you at any time. Your clear understanding of our financial policy is important to our professional relationship. If you have any questions, please call our office at (949) 678-8885 prior to your appointment.

Insurance

Your health insurance is an agreement between you and your insurance company. As a courtesy, we will bill your insurance company and assist you by providing them with any information needed to process the claim.

We are "In Network" with most traditional PPO plans, but we suggest that you verify our participation in your specific network before making your appointment. Patients must understand their own network's plan benefits and plan limitations. There are many plans. It is not possible for us to know the specific details of each patient's coverage. Making a copy of your insurance card does not confirm that we are part of your network. We always do our best, but failure of our office staff to identify out-of-network plans does not waive your responsibility for payment of services rendered. All charges are ultimately your responsibility, whether your insurance pays or not. Not all services are covered under all plans, regardless of whether our doctors consider the care medically necessary.

Patients are responsible for ensuring that our insurance records and other information (i.e. current address, phone number) are up to date. If your insurance changes, you must notify us immediately. Please bring your insurance card to every visit. Patients will have full responsibility for charges if we cannot process a claim due to incomplete, inaccurate or obsolete information. Delays caused by the patient can result in the claim being uncollectible from their insurance company, resulting in the patient having full responsibility for all charges.

Co-pays are always to be paid at the time of service. Bills are due upon receipt. We are required to collect co-pays, deductibles and co-insurance deductibles. Payments for outstanding patient balances are due within 30 days of the statement date. If it is necessary to assign your account to a collection agency and/or an attorney, you will be responsible for all collection agency fees, attorney fees, legal fees and court costs. Returned checks will be assessed a \$25.00 fee.

As a courtesy, our office will make every effort to remind you of your appointments. It is ultimately the patient's responsibility to make sure they attend their appointment. Out of courtesy to other patients that need appointments, please notify our office if you need to cancel at least 24 hours prior to your appointment. Failure to notify our office for a missed appointment will result in a \$50.00 charge.

Office Fees

Extra forms and prior authorizations require time by our staff and physicians to complete and the items will be assessed a charge due prior to completion. The fee schedule for these services is posted in our waiting room.

It is understood that the undersigned, whether signing as an agent or as a patient, is financially responsible for services and accepts the terms described.

Patient Name: _____ SIGNATURE: _____
(Print please) (Patient Guardian/Guarantor Spouse)

Date of Birth: _____ Date: _____

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4700 Von Karman Ave, Suite 101, Newport Beach,
CA, 92660
Tel: (949) 678-8885

NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Private Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Private Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient's Name: _____

Patient's Signature: _____

Date: _____

If patient is unable to provide signature, please fill out the portion below:

Responsible Party's Name: _____

Responsible Party's Signature: _____

Date: _____

OFFICE USE ONLY

I attempted to obtain the patient's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

DATE:	INITIALS:	REASON:
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